

in f Financial Services Federation

FSF Affiliate Membership

Discover the value of becoming an Affiliate Member of the Financial Services Federation (FSF).

The industry body for New Zealand's lenders



PO Box 10053, Wellington 6011

Introduction

The Financial Services Federation (FSF) is the industry membership organisation for specialist lenders operating in Aotearoa New Zealand.

With 59 years of history, the FSF is recognised by government, regulators, and industry as the collective voice of specialist, non-bank lenders, and contributes discussion and initiatives shaping the sector.

FSF's membership includes private and listed companies including;

- Global motor vehicle and fleet leasing brands
- · Consumer credit providers
- Credit unions and building societies
- Non-bank deposit-takers
- Insurance premium funders
- Mortgage providers
- Credit-related insurancers
- Organisations that provide professional services and fintech solutions to the sector

(See the member list)

Our core work includes advocacy, setting industry standards, connecting members, supporting them with their compliance obligations, consumer awareness, and working with Government towards fair and enforced regulation.

Being an affiliate member of the FSF means direct exposure to decision makers in the specialist lending sector, whether through our flagship events and special interest group forums, or exclusive guest-speaking and sponsorship opportunities. It also means a seat at the table to contribute to important discussions and initiatives to support the sector.

Thank you for considering this proposal, we look forward to working with you soon.



Lyn McMorranExecutive Director
Financial Services Federation

FSF Executive Committee



TODD HUNTER (CHAIR)
CEO, TURNERS
AUTOMOTIVE GROUP



JANE DUNKERLEY
(DEPUTY CHAIR)
Managing Director
CENTRACORP FINANCE



DON ATKINSONCEO, UDC FINANCE



CHRIS LAMERS
CEO
MTF FINANCE



SIMON SCOTT Chief Executive FIRST CREDIT UNION



JASMINE SIM
Chief Financial Officer
SPEIRS FINANCE GROUP

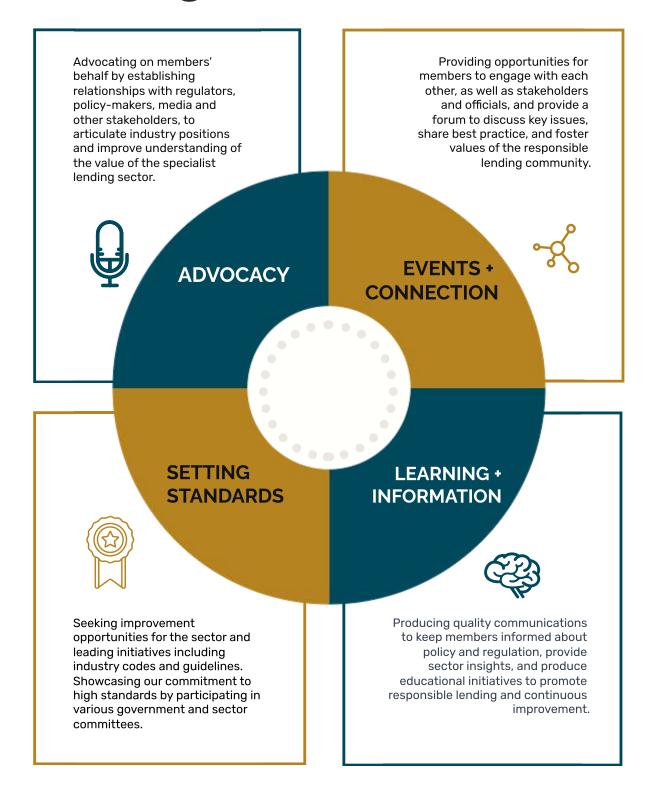


NEIL SIMONS Head of Legal HUMM GROUP NZ



JAMES SEARLE
General Manager
DPL INSURANCE LIMITED

Strategic Pillars



The value of Affiliate Membership

Affiliate membership is for companies who provide products or services to specialist lenders or want to maximise connection with the sector.



Exposure that sets you apart



Exclusive sector insight



Grow your network

10 Reasons to Join

- Enjoy direct interaction with companies' key decision makers: Your membership includes access to events including CEO forums, networking dinners, and special-interest working group meetings.
- 2. Connect: With Ministers, government officials, regulators, other associations, and sector movers and shakers through FSF-facilitated events and initiatives. Receive discounted members' rates for premium events like the annual conference, Women in Finance Charity Luncheon, and biannual awards dinner.
- 3. **Insight:** Receive regular updates and professional insight on the impact of regulatory change affecting the sector. Stay on the sector's pulse and leverage how your services can assist members as new issues arrive.
- 4. Contribute to key decisions: Participate in member consultations on issues affecting the sector and add weight to positions through a collective voice.
- Quality assurance in your brand: Our members trust us to admit quality affiliates, taking out some of the leg work of vetting providers.
- **6. Showcase** your products and services through our biannual awards by entering our exclusive Outstanding Innovation Award category, open only to FSF members.
- **7. Exclusive sponsorship opportunities:** Affiliate members receive priority sponsorship opportunities with different levels at various events throughout the year.
- 8. Enhanced visibility: Promote your affiliation with FSF through use of our logo and listing on our website, as well as acknowledgement on FSF collateral including Annual Reports and Political Party Briefing documents.
- **9. Thought leadership and exposure:** Opportunities to share events, insights and thought leadership by featuring in our newsletter.
- Collaboration and referral: Receive priority consideration for collaborative opportunities and external work required by the FSF, as well as referrals to members.





What members say

"As a new member, in the short time we have been with FSF I am pleasantly surprised that the ROI has been huge. Myself and wider organisation are getting great value from our membership and I also really enjoy interactions with the supportive and friendly team at FSF."

"Very professional well-run organisation who are on the pulse of everything in our sector."

"It is a privilege to work alongside such a professional and highly qualified team who provide a range of skills and support to our sector. Being a member is invaluable to my business."

"My personal experience with the FSF in the capacity as MD for a large financial institution spans 20+ years. The effectiveness of the FSF as a highly credible advocate and influencer on behalf of its members has never been more apparent. I've also found Lyn and her team to be incredibly attentive, knowledgeable and supportive on any specific query where we have needed assistance."

See the list of members at our website <u>here</u>

Membership by the numbers

951

FSF member organisations

\$20 billion

Combined lending

1.7 million

Consumer and business customers

100 % of members

Would be likely (5%), very likely (20%) or extremely likely (75%) to recommend membership to another qualifying financial services provider. (Member survey 2024)

Interested in membership?

We'd love to hear from you! Please get in touch by emailing **fsf@fsf.org.nz**

Affiliate Membership Fee

Annual fee: \$5,000 + GST at financial year 2024-25



FSF MEMBERS

Non-Bank Deposit Takers

Finance Direct Limited

General Finance

Gold Band Finance

Mutual Credit Finance

Welcome Limited

Credit Unions/Building Societies:

First Credit Union

Nelson Building Society

Police and Families Credit Union

Specialist Housing/Property Lenders:

Basecorp Finance Limited

First Mortgage Managers Ltd.

Pepper NZ Limited

Resimac NZ Limited

Credit-related Insurance Providers:

Assurant

Provident Insurance Corporation Ltd

Vehicle finance lenders:

Auto Finance Direct Limited

BMW Financial Services

Community Financial Services

Go Car Finance Ltd

Honda Financial Services

Kubota New Zealand Ltd

Mercedes-Benz Financial

MTF

Nissan Financial Services NZ Ltd

Onyx Finance Limited

Scania Finance NZ Limited

Toyota Finance NZ

Yamaha Motor Finance

Leasing Providers:

Custom Fleet

Euro Rate Leasing Limited

Fleet Partners NZ Ltd

ORIX New Zealand

SG Fleet

Finance Companies/ Diversified Lenders:

AfterPay

Avanti Finance

Basalt Group

Blackbird Finance

Caterpillar Financial Services NZ Ltd

Centracorp Finance 2000

DebtManagers

Finance Now

Future Finance

Geneva Finance

Harmoney

Humm Group

Instant Finance

John Deere Financial

Latitude Financial

Lifestyle Money NZ Ltd

Limelight Group

Mainland Finance Limited

Metro Finance

Nectar NZ Limited

NZ Finance Ltd

Personal Loan Corporation

Pioneer Finance

Prospa NZ Ltd

Speirs Finance Group (L &F)

Turners Automotive Group

UDC Finance Limited

Yes Finance Limited

Zip Co NZ Finance Limited

Insurance Premium Funders:

Arteva Funding NZ Ltd

Elantis Premium Funding NZ Ltd

Financial Synergy Limited

Hunter Premium Funding

IQumulate Premium Funding

Rothbury Instalment Services

Social Impact Lenders:

Money Sweetspot Ltd

Affiliate Members:

Alfa Financial Software

American Express

AML Solutions Limited

Buddle Findlay

Chapman Tripp

Credisense Ltd

Deloitte

ΕY

FinTech NZ

Finzsoft

Happy Prime Limited

IDCARE Ltd

KPMG

Loansmart Ltd

Match me Money Ltd

Motor Trade Association

Odessa Technology Inc.

PWC

Sense Partners

Simpson Western

Symphonix

Credit Reporting, Debt Collection Agencies

Centrix

Credit Corp

Creditworks

Debtworks (NZ) Limited

Equifax

Gravity Credit Management Limited

Illion

Quadrant Group (NZ) Ltd

Recoveries Corp NZ Ltd